

ABU DHABI | BEIJING | BRUSSELS | DÜSSELDORF | FRANKFURT | HONG KONG | LONDON | MENLO PARK | MILAN | MUNICH
NEW YORK | PARIS | ROME | SAN FRANCISCO | SÃO PAULO | SHANGHAI | SINGAPORE | TOKYO | TORONTO | WASHINGTON, DC

SELECTED TRANSACTIONS

ALLIANZ CAPITAL PARTNERS/MAN ROLAND DRUCKMASCHINEN AG

- Advice on the acquisition of Werner Lies GmbH & Co. KG

BARCLAYS PRIVATE EQUITY

- Advice on the intended acquisition of a company in the consumables sector: German merger control and multijurisdictional filings

CVC CAPITAL PARTNERS

- Advice on the auction process for the sale of Merck Generics by Merck KGaA.
- Advice on the acquisition of DYWIDAG-Systems International from Industri Kapital

DAIMLER AG

- Advice on the sale of a 80.1 percent stake in the future Chrysler Holding LLC to a subsidiary of Cerberus Capital Management L.P.

GENERAL ATLANTIC GMBH

- Advice on the acquisition of AMEDES Gruppe

HELABA - LANDESBANK HESSEN-THÜRINGEN

- Advice on the financing of the acquisition of Siteco Beteiligungsverwaltung GmbH by Barclays Private Equity

HYPO REAL ESTATE HOLDING AG (HRE)

- Advice on the announced intention of a group of investors to launch a tender offer for up to 24.9 percent of shares in HRE

INTERNATIONAL PETROLEUM INVESTMENT COMPANY (IPIC)/AABAR

- Advice on Aabar's and Daimler AG's acquisition of a majority shareholding in Brawn GP
- Advice on the acquisition of newly issued shares constituting a 9.1 percent stake in Daimler AG (also advising Aabar Investment PJSE)
- Advice on the acquisition of a 70 percent stake in MAN Ferrostaal from the MAN AG

INVENTUX TECHNOLOGIES AG

- Advice on its first financing (equity and debt), including a shareholders' agreement with Capital Stage AG (VC investor)

INVESTCORP SA

- Advice on the acquisition and sale of the Minimax Group

JIL SANDER

- Advice on the implementation of a management equity program

KKR

- Advice on the auction process for the sale of Altana Pharma by Altana AG

PPM CAPITAL LTD.

- Advice on the financing of the acquisition of jobs in time holding GmbH by orizon GmbH

RAG-STIFTUNG FOUNDATION

- Advice on the sale of its 25.01 percent stake in Evonik Industries AG to CVC Capital Partners

Private equity investors have to deal with a number of specific challenges when making their investments or in exit scenarios. We offer our private equity clients and their portfolio companies comprehensive legal advice regarding all relevant aspects of the acquisition and divestiture of assets, the financing of acquisitions and fund formation. Our German private equity practice is part of a global private equity group which advises small, medium-sized and large sponsors on a worldwide basis.

OUR SERVICES INCLUDE

- Tax optimized formation of private equity/venture capital fund structures
- Advising on all M&A-related aspects of an acquisition and divestiture of companies or participations including tax relevant optimization
- Development of alternative investment models and structures
- Financing of acquisitions including the issue of high-yield bonds or the creation of hybrid financing structures; debt restructurings, refinancing and recapitalisation
- Divestitures of portfolio companies or participations in trade sales or initial public offerings

BROAD EXPERTISE

Our clients benefit from our broad industry expertise ranging from typical industrial sectors such as the engineering, chemical, telecommunication, automotive or pharmaceutical/healthcare and chemical industries to banking and finance (including the acquisition of financial institutions or of (distressed) loan portfolios). With our strong presence in the significant financial centers around the world, we are able to cover all key aspects in international private equity transactions such as M&A-related issues (contracts, due diligence, etc.), financing transactions, antitrust and other regulatory requirements, management incentive schemes as well as cross-border tax structurings.

SHEARMAN & STERLING GERMANY

OUR FOCUS

Shearman & Sterling has been advising many of the world's leading corporations and financial institutions, governments and governmental organizations for more than 135 years. We are committed to providing legal advice that is insightful and valuable to our clients. This has resulted in groundbreaking transactions in all major regions of the world.

Given the complexity of international and domestic financial transactions, we place a high emphasis on providing our clients with individual attention. Trust and personal cooperation are the basis for the service-oriented legal advice that we provide in representing our clients' interests.

FACTS & FIGURES

Founded	1873 (New York)
Opening Düsseldorf office	1991
Opening Frankfurt office	1991
Opening Munich office	2001
Attorneys worldwide	over 900
Attorneys in Germany	approx. 90
Offices worldwide	20

PRACTICE AREAS

- Administrative and Regulatory Law
- Antitrust
- Arbitration/Litigation
- Bank Regulatory / Asset Management
- Banking & Finance
- Capital Markets
- Compliance
- Corporate Law
- Mergers & Acquisitions
- National and International Taxation
- Private Equity
- Restructuring

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